

# TOGO

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## National Development Plan 2018-2022

Vision & objectives

Document en cours de validation



RÉPUBLIQUE TOGOLAISE

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## Executive Summary

Togo's economic growth has been sustained in recent years and shows signs of acceleration (3.9% between 2007 and 2013, and 5.6% between 2013 and 2015).

This growth was supported by an active policy of public investment that contributed to the development of the country's infrastructure.

However, key sectors of the economy face challenges that hinder structural transformation and industrial development.

To answer this, a National Development Plan covering the period 2018-2022 and based on a paradigm shift has been developed and focuses on three areas:

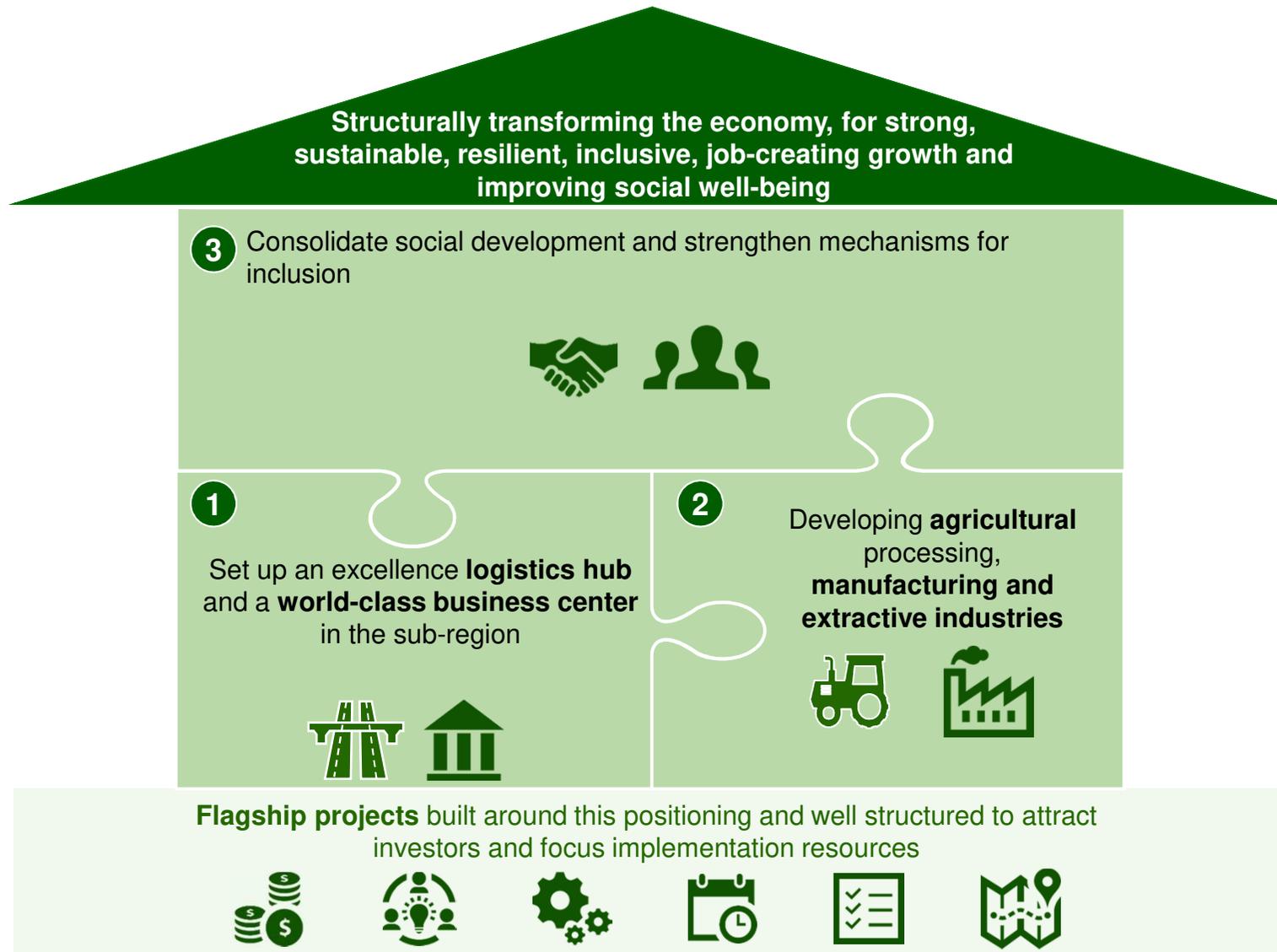
- 1. Setting up an excellence logistics hub and a world-class business center;**
- 2. Developing agricultural processing, manufacturing and extractive industries;**
- 3. Consolidate social development and strengthen mechanisms for inclusion.**

Togo aims to achieve a 7.6% growth target through the implementation of flagship projects with high potential for large-scale job creation and the predominant involvement of the private sector.

Success factors include good economic governance and an improved business climate.



# Togo NDP 2018-2022 is focused on 3 axes





# PND 2018-2022 : Overview

<b>Main Objective</b>	<b>Structurally transforming the economy, for strong, sustainable, resilient, inclusive, job-creating growth and improving social well-being</b>			
<b>Strategic Axis</b>	<b>1</b> Set up an excellence logistics hub and a world-class business center in the sub-region	<b>2</b> Developing agricultural processing, manufacturing and extractive industries	<b>3</b> Consolidate social development and strengthen mechanisms for inclusion	
<b>Main Areas</b>	<ol style="list-style-type: none"> <li>1. Lome Port</li> <li>2. Infrastructure and road</li> <li>3. Transport and air hub</li> <li>4. Railway infrastructure</li> <li>5. Infrastructures for a digital economy and digital services</li> <li>6. Business Tourism Center</li> <li>7. Financial and Business Center</li> </ol>	<ol style="list-style-type: none"> <li>1. Agropoles</li> <li>2. Industrial parks</li> <li>3. Mining industry</li> <li>4. Craft enterprises</li> <li>5. Energy sector</li> <li>6. Commercial activities</li> <li>7. Safety of people and investment</li> <li>8. Digital services dedicated to key sectors</li> </ol>	<ol style="list-style-type: none"> <li>1. Adapted vocational training</li> <li>2. Health care and nutrition</li> <li>3. Employability of young people and women</li> <li>4. Social and civil protection system</li> <li>5. Equity and gender equality</li> <li>6. Water and sanitation</li> <li>7. Domestic energy services</li> <li>8. Inclusive Finance</li> <li>9. Environmental Protection</li> </ol>	
<b>Guidelines</b>	<b>Leadership and ownership</b>	<b>Partnership and mutual accountability</b>	<b>Results-based Management and Sustainability</b>	<b>Equity, gender and inclusion</b>
<b>Expected impact</b>	Performance contributes to improving the competitiveness and overall productivity of the economy and creating sustainable jobs	Poverty is reduced through the acceleration of economic growth and a better redistribution of the fruits of growth as well as the massive creation of jobs	The level of human development is improved thanks to better access to basic social services	



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# Ambitious objectives towards 2022

Structurally transforming the economy, for strong, sustainable, resilient, inclusive, job-creating growth and improving social well-being

Performance contributes to improving the competitiveness and overall productivity of the economy and creating sustainable jobs

Poverty is reduced through the acceleration of economic growth and a better redistribution of the fruits of growth as well as the massive creation of jobs

The level of human development is improved thanks to better access to basic social services

**+7.6 %**

**500,000**

**+9.7 %**

**44.6 %**

**0,357**

**+14.5 %**

**+10**

**+28 %**

A target **growth rate** of 7.6%

At least 500,000 **decent and permanent direct jobs** will be created over this period

**Per capita income** growth of 9.7% (equivalent to \$US 670)

A decrease in the **incidence of monetary poverty** to 44.6% of total population

**GINI coefficient** target by 2022

Expected growth of **human development index** by 14.5%

Increased ranking by 10 on the **Ibrahim Index of African Governance** and +10 per year on the **Doing Business** ranking

Increase in **national forest areas** by 28%



## Key flagship projects supporting Togo's NDP 2018-2022

<p><b>An excellence logistics hub in the sub-region</b></p> 	<p>Initiate extensive restructuring of the Port of Lome</p>	<p>Leverage airport infrastructure potential</p>	<p>Increase connectivity between transport infrastructures within the logistics corridor</p>	<p>Develop two regional road and railway corridors</p>	<p>Implement high value added logistics activities</p>	
<p><b>A world class business centre in the sub-region</b></p> 	<p>Implement a flagship project in the fintech industry</p>	<p>Develop a business school specialized in the banking, finance and technology industries</p>	<p>Continue to implement investment climate reforms</p>	<p>Establish a Special Economic Zone (SEZ)</p>	<p>Operationalize land reforms</p>	<p>Improve access to electricity within the business centre</p>
<p><b>Industrial and agro-processing zones</b></p> 	<p>Implement agro-processing zones combining several activities</p>	<p>Implement industrial parks, especially in the manufacturing industry</p>	<p>Develop 2 industrial parks following this model</p>	<p>Develop the phosphate processing value chain</p>		



# An innovative monitoring mechanisms to track progress

## STRUCTURE

Stemming from the transformation of existing entities, the Agency will be composed of:

- A national advisory board that will provide **direction**
- A strategic secretariat responsible for the **coordination and tracking** of key activities
- An operational secretariat responsible to manage day-to-day activities

## OBJECTIVES

- Implement flagship projects and programs supporting the NDP within set timelines
- Involve all relevant stakeholders (government, development partners, private sector, and civil society)
- Streamline implementation of the plan across various organizations

**A national organisation dedicated to implementing the NDP**

## TIMELINE

- The Agency will be established before the **end of 2018**
- During the transition period, coordination structures within the ministries of planning and finance as well presidential delivery teams will be responsible to track progress

## MISSIONS

- Coordinating resource mobilization
- Promoting an attractive framework to facilitate private investment
- Tracking progress and ensuring follow-up with relevant stakeholders using specific and measurable indicators



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# BACK-UP



# Le Togo est la porte d'entrée naturelle dans le marché de l'Afrique de l'Ouest

## Descriptif pays

- ~57 000 de km<sup>2</sup>
- ~7 millions d'habitants
- Capitale: Lomé
- Langue officielle: français
- Devise: le Franc CFA (1 EUR = 655,957)

## Indicateurs économiques

- PIB nominal: ~2 400 mds FCFA (~5 mds USD)
- Une économie basée sur l'agriculture (40 % du PIB), le secteur minier et le commerce

Un gouvernement déterminé à lutter contre la pauvreté

Une attention résolument portée vers le secteur privé

## Gouvernance et diplomatie

- Régime présidentiel et multipartisme
- Stabilité politique et tenue régulière d'élections libres et transparentes
- Un dialogue politique établi et apaisé
- État membre de la Francophonie
- Adhésion au Commonwealth en cour

## Avantages comparatifs

- 5e plus grand producteur mondial de phosphate
- Un port et un aéroport de classe internationale qui font du Togo un hub d'affaires sous régional de premier ordre
- Premier secteur bancaire d'Afrique de l'Ouest en nombre de sièges sociaux